

Rajoo Engineers Limited

505-506, Brooklyn Tower, Phone : +91-79-66118812-13
Besides YMCA Club, SG Highway, E-mail : rel@rajoo.com
Ahmedabad - 380 015, India Web : www.rajoo.com



REF: BSE/RESULTS/2017-18/Q2

10th November, 2017

To,
The Department of Corporate Services,
The Bombay stock Exchange Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

ATTN:- The Department of Corporate Services

Sub. : Un-Audited Financial Results for the quarter and half year ended on 30th September, 2017.

Dear Sir,

Pursuant to Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the Un-audited financial Results for the Quarter and half year ended on 30th September, 2017, approved at the meeting of the Board of Directors of the Company held on 10th November, 2017.

A copy the Limited Review Report from N. R. Dhaduk & Co., Chartered Accountants, the Auditor of the Company in respect of the said result is also enclosed.

We shall submit the copy of the newspaper cuttings after publication of results in the Newspaper.

The Board Meeting commenced at 4:00 PM and concluded at 4:15 PM.

Please take the same on your records and oblige.

Thanking you,

Yours faithfully,

FOR, RAJOO ENGINEERS LIMITED,


(J. T. Jhalavadia)
Chief Financial Officer



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Phone : +91-97129 62701/52704 Fax : +91-2827-252700

Regd. Office : Junagadh Road, Manavadar, Dist. Junagadh - 362 630, Gujarat - India.

CIN : L27100GJ1986PLC009212



Statement of Un-audited Results for the Quarter ended 30th Sep, 2017

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Period Ended	
		30-09-2017 (Un-audited)	30-06-2017 (Un-audited)	30-09-2016 (Un-audited)	30-09-2017 (Un-audited)	30-09-2016 (Un-audited)
1	Income					
	(a) Revenue from operations	2680.31	1259.61	2646.17	3939.92	4649.76
	(b) Other income	59.38	13.74	72.29	73.12	107.05
	Total Income	2739.69	1273.35	2718.46	4013.04	4756.81
2	Expenses					
	(a) Cost of materials consumed	2356.04	768.60	1918.01	3124.64	3021.11
	(b) Purchases of stock-in-trade	0.00	-	(0.00)	0.00	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(843.60)	(378.76)	(315.53)	(1,222.36)	(199.95)
	(d) Employee benefits expense	327.88	295.98	272.98	623.86	514.32
	(e) Finance costs	22.08	7.38	1.60	29.46	7.73
	(f) Depreciation and amortisation expense	111.73	57.50	63.93	169.23	127.86
	(g) Other expenses	450.93	427.28	477.76	878.21	839.28
	Total expenses	2425.06	1177.98	2418.76	3603.04	4310.36
3	Profit / (Loss) before exceptional items and tax	314.63	95.37	299.70	410.00	446.45
4	Exceptional items					
5	Profit / (Loss) before tax	314.63	95.37	299.70	410.00	446.45
6	Tax expense					
	Current Tax	101.06	31.96	97.24	133.02	144.85
	Deferred Tax					
7	Net Profit / (Loss) for the period	213.57	63.40	202.46	276.97	301.60
8	Other Comprehensive Income (OCI)					
i	Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
ii	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
iii	Items that will be reclassified to profit or loss	4.43	33.99	4.33	4.43	4.33
9	Other Comprehensive Income (i+ii+iii)	4.43	33.99	4.33	4.43	4.33
10	Total Comprehensive Income for the period	218.00	97.39	206.80	281.40	305.93
11	Paid-up equity share capital (Face Value Rs. 1/- per Share)	590.31	580.31	580.31	590.31	580.31
12	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					
13	Earnings per share (of Re 1/- each) (not annualised)					
	(a) Basic	0.36	0.11	0.35	0.47	0.52
	(b) Diluted	0.36	0.11	0.35	0.47	0.52

Notes :

- The above results have been approved by the Board of Directors of the Company at its meeting held on 10.11.2017. The figures for the quarter ended 30.09.2017 have been subjected to limited review by the Statutory Auditors. The Auditors have expressed an unmodified opinion on the limited review report for the quarter and half year ended 30.09.2017
- These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules made thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5th July, 2016.
- The company operates exclusively in one segment of activity i.e. manufacturing of Plastic Extrusion plant and machinery. As such, Accounting Standard 17 dealing with "Segment Reporting" is not applicable to the Company.
- Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the stock exchange where shares of the company are listed at www.bseindia.com.
- The Corresponding figures of the previous year's /periods' have been regrouped/rearranged, whenever required.
- The reconciliation of net profit or loss reported in accordance with Indian GAAP to total comprehensive income in accordance with Ind AS is given below.

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended		Period Ended
		30-06-2016 (Un-audited)	30-09-2016 (Un-audited)	30-09-2016 (Un-audited)
1	Net Profit / (Loss) as per Previous (Indian GAAP)	99.20	202.46	301.60
2	Add / (Less) :			
3	Other Comprehensive Income	17.16	4.33	4.33
4	Total Comprehensive Income for the period	116.36	206.80	305.93

Date: 10-11-2017

Place: Rajkot

Khushboo C. Doshi
Whole Time Director



Statement of Assets and Liabilities

(Rs. in Lakhs)

Sr. No.	Particulars	As at 30.09.2017
A	EQUITY AND LIABILITIES	
1	Shareholders' funds	
	(a) Share capital	590.31
	(b) Reserves and surplus	4153.56
	(c) Money received against share warrants	119.78
	Sub-total - Shareholders' funds	4863.65
2	Share application money pending allotment	-
3	Minority interest *	-
4	Non-current liabilities	
	(a) Long-term borrowings	19.28
	(b) Deferred tax liabilities (net)	204.25
	(c) Other long-term liabilities	-
	(d) Long-term provisions	75.05
	Sub-total - Non-current liabilities	298.58
5	Current liabilities	
	(a) Short-term borrowings	379.72
	(b) Trade payables	2717.28
	(c) Other current liabilities	4365.50
	(d) Short-term provisions	467.21
	Sub-total - Current liabilities	7929.72
	TOTAL - EQUITY AND LIABILITIES	13091.94
B	ASSETS	
1	Non-current assets	
	(a) Fixed assets	3521.27
	(b) Goodwill on consolidation	-
	(c) Non-current investments	198.14
	(d) Deferred tax assets (net)	-
	(e) Long-term loans and advances	54.34
	(f) Other non-current assets	6.52
	Sub-total - Non-current assets	3780.26
2	Current assets	
	(a) Current investments	-
	(b) Inventories	4907.43
	(c) Trade receivables	740.37
	(d) Cash and cash equivalents	1212.00
	(e) Short-term loans and advances	2442.53
	(f) Other current assets	9.34
	Sub-total - Current assets	9311.67
	TOTAL - ASSETS	13091.94



 Rajoo Engineers Limited

Limited Review Report

To Board of Directors, Rajoo Engineers Limited

We have reviewed the accompanying statement of Un-Audited Financial Results of Rajoo Engineers Limited ("the Company") for the quarter ended on 30th September, 2017 and year to date from 1st April 2017 to 30th September, 2017. The statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. These statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind-AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereafter and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Rajkot
Date : 10.11.2017



For, N. R. Dhaduk & Co,
Chartered Accountants
FRN: 134800W

(Nivar R. Dhaduk)
Proprietor

ICAI Membership No: 149082